



From The Desk of:
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I.R.S AND FINANCIAL DOCUMENTS

The following documents **may** be required when applying:

1. All payroll records
2. Payroll tax filings
3. Payroll tax forms for 2019:
 - a. **W-3** – Submitted to the Social Security Administration (SSA) only if completing Copy A of a W-2 for your employee. If no SSA taxes are paid for your employee(s), you won't need it. [CLICK HERE](#)
 - b. **Form 940** – [CLICK HERE](#)
 - c. **Form 941** – [CLICK HERE](#)
 - d. **1099-MISC** – [CLICK HERE](#)
 - e. **Profit and Loss Statement (P&L)** – A spreadsheet which records all your Revenues and Expenses to calculate your Net Profit.
 - f. Income and expenses from your Sole Proprietorship
 - g. Bank Records

General coronavirus IRS information [CLICK HERE](#).

My recommendation is to leverage your CPA or person who does your taxes. If you do our own taxes or have someone who does them, these documents will be required.

Thompson Management Consulting, LLC does not act on behalf of the SBA, City of Atlanta, or any government entity. We work and collaborate with others to educate stakeholders in our small business ecosystem. We wish only to serve as a bridge, connecting business owners to resources. Hopefully, we made this document concise and informative enough for you.

Additional information will be updated as it becomes available. We sincerely wish you all the best in your application process. Our small businesses are very important to us and to this economy. You are a vital part of our economic engine.

Contact us with any general question or for further direction at info@tmconsultingllc.com if needed.